

| Gerber, Beatrice I | Case # | Date | |
|---------------------------|---------------|-------------|---------------------------------------|
| | E-81-76 | 7/19/1982 | Schedule to determine inheritance tax |
| | | | |
| Gerber, Beatrice I | Case # | Date | |
| | E-81-76 | 8/3/1982 | Inheritance tax report filed |
| | | | |

MONDAY, JULY 19, 1982

712

ESTATE OF)
BEATRICE I. GERBER, DECEASED)

ESTATE NO. E-81-76

Schedule to determine inheritance tax filed with reference to the County Assessor.

S/ Robert S. Anderson
Robert S. Anderson, Judge Adams Circuit Court

TUESDAY, AUGUST 3, 1982

ESTATE OF)
BEATRICE I. GERBER, DECEASED)

ESTATE NO. E-81-76

Inheritance Tax Appraiser's Report. Notice ordered issued returnable as of August 25, 1982.

S/ Robert S. Anderson
Robert S. Anderson, Judge Adams Circuit Court

ESTATE OF)
BEATRICE I. GERBER, DECEASED)

ESTATE NO. E-81-76

Executor's final account filed. Affidavit for notice on final settlement filed in the following words and figures, to wit:

STATE OF INDIANA)
)SS:
COUNTY OF ADAMS)

IN THE ADAMS CIRCUIT COURT
ESTATE NO. E-81-76

IN THE MATTER OF THE)
)
SUPERVISED ESTATE OF)
)
BEATRICE IRENE GERBER,)
Deceased)

MANAGER, ADAMS COUNTY CLERK

82 AUG 12 9:41

CLERK OF ADAMS COUNTY

EXECUTOR'S FINAL ACCOUNT, PETITION TO SETTLE
AND ALLOW ACCOUNT, PETITION FOR AUTHORITY
TO DISTRIBUTE ASSETS REMAINING AND
CLOSE ESTATE

Comes now Paul E. Gerber as executor of the estate of Beatrice Irene Gerber, deceased, and being duly sworn upon his oath, respectfully shows the Court as follows:

1. PROBATE OF WILL: That on the 19th day of July, 1981, the decedent herein died testate domiciled in Adams County, Indiana. Thereafter, on the 3rd day of September, 1981, her Last Will and Testament dated the 10th day of February, 1977, was duly admitted to provate in this Court.

2. ISSUANCE AND NOTICE OF LETTERS: That your petitioner, having been duly appointed by such decedent as executor of her Last Will and Testament was duly qualified on the 3rd day of September, 1981, and as such executor Letters Testamentary were thereupon issued to him. Due notice of the issuance of such Letters Testamentary was given, the first publication thereof being had on the 9th day of September, 1981. That said executor has continued to serve to this date as the duly appointed, qualified and acting executor of such decedent's estate under said Last Will and Testament.

3. ADMINISTRATION:

A. Compliance with Tax Laws: That the inheritance tax due to the State of Indiana with respect to such estate has been determined and fully paid, as evidenced by the duly countersigned receipt of the Treasurer of Adams County, Indiana, attached hereto. That no Federal Estate Tax was due on this estate.

B. Payment of Claims: More than five (5) months have elapsed since the date of the first publication of notice to legatees and devisees and creditors herein. No claims were filed against said estate, and all known debts and liabilities of the decedent and of her estate, except expenses incidental to transfer and distribution, have been paid or discharged, including all expenses of administration, amounts claimed as fees of the executor and his attorney for services rendered and to be rendered hereafter in making distribution of such balance. Neither said decedent nor his executor was an employer of labor as that term is defined in the Indiana Employment Security Act.

C. Execution of Provisions of Will: That all provisions of the decedent's Last Will and Testament have been discharged except for the distribution of the decedent's residuary estate, which as directed by Article Three of the decedent's Last Will and Testament leaves the balance of said estate to the following in equal shares:

Mary K. Brodbeck
 Paul E. Gerber
 Meredith W. Gerber
 Donald F. Gerber
 Glen T. Gerber
 Naomi C. Reddoch
 Larry L. Gerber.

D. Administration Complete Except for Final Distribution: That all the assets of such decedent's estate have been administered upon and all obligations of the executor have been discharged except as to making final distribution. The executor knows of no reason why this estate cannot or should not be closed at this time.

4. ACCOUNT: Your executor attaches hereto and makes a part hereof as Exhibit "A" a schedule showing the original inventory filed herein and additional receipts received by him, Exhibit "B" a schedule showing disbursements made by him and Exhibit "C" a schedule showing a recapitulation, setting forth therein the total assets available for distribution to said legatees and devisees entitled thereto.

WHEREFORE, said Paul E. Gerber, as executor of the estate of Beatrice Irene Gerber, submits his verified Final Account and Petition and prays that after due notice, this account may be settled and allowed by the Court and the amounts stated therein approved by the Court, that the Court designate, determine and confirm the persons to whom final distribution is to be made, and the proportions or part of the estate, or the amounts to which each is entitled under the decedent's Last Will and Testament and the laws applicable thereto, that this Court enter an order authorizing said executor to distribute the balance of the assets available for final distribution to the respective legatees and devisees, and finally prays for such additional relief as may be proper in the premises.

Paul E. Gerber
 PAUL E. GERBER, Executor of the
 Estate of Beatrice Irene Gerber

STATE OF INDIANA)
) SS:
 COUNTY OF ALLEN)

PAUL E. GERBER, being first duly sworn upon his oath states that he is the executor in the above estate and that the foregoing final account is true to the best of his knowledge and belief.

Paul E. Gerber
 PAUL E. GERBER

Subscribed and sworn to before me this 23rd day of April, 1982.

Constance L. Ringler
 Constance L. Ringler, Notary Public
 A resident of Allen County

My Commission Expires:
8-19-85

Larry T. Miller
 617 Broadway
 New Haven, Indiana 46774
 Telephone: (219) 493-4502

Attorney for Estate

THURSDAY, AUGUST 12, 1982

905

INVENTORY:

| | | |
|---------------------|------------------|--------------|
| Real estate | \$ 13,500.00 | |
| Household goods | 2,498.75 | |
| Notes payable | 1,500.00 | |
| Bank accounts, etc. | <u>52,393.57</u> | |
| | | \$ 69,892.32 |

Additions to Inventory:

| | | |
|-----------------------------------------------------------------------------------------------------------------------------|--|-----------------|
| Real estate inventoried at \$13,500.00 sold for \$14,500.00 less expenses of sale of \$911.50 resulted in increase of | | 88.50 |
| Interest accrued on note due from Larry L. Gerber resulting in increase of | | 135.00 |
| Interest earned and received on various accounts, etc. | | <u>5,219.70</u> |
| INVENTORY PLUS ADDITIONS | | \$ 75,335.52 |

LESS EXPENSES OF ESTATE

| | | |
|--------------------------------------------------|----------|---------------|
| 1. Dr. Lee, debt of decedent | | 534.00 |
| 2. Zwick-Boltz & Jahn, funeral expenses | 3,336.52 | |
| 3. Adams County Treasurer, real estate taxes | 86.65 | |
| 4. H&R Block, decedent's final return | 22.00 | |
| 5. I.R.S., tax due on return | 128.00 | |
| 6. Indiana Department of Revenue, final | 64.94 | |
| 7. Glen Gerber, debt of decedent | 201.00 | |
| 8. Clerk of Adams County, court costs | 61.00 | |
| 9. Paul E. Gerber, PR fee per will | 250.00 | |
| 10. Larry T. Miller, attorney fees | 2,500.00 | |
| 11. Adams County Treasurer, inheritance taxes | | <u>286.10</u> |
| | | \$ 67,865.31 |

RECAPITULATION

| | |
|--------------------------------------|-----------------|
| Inventory | \$ 69,892.32 |
| Additions | <u>5,443.20</u> |
| | 75,335.52 |
| Less Expenses | <u>7,470.21</u> |
| Estate Available for Distribution | \$ 67,865.31 |

PROPOSED DISTRIBUTION:

| | | |
|--------------------|---------------------------------|--|
| Mary K. Brodbeck | \$ 9,459.04 cash | |
| | <u>236.00</u> personal property | |
| | \$ 9,695.04 | |
| Paul E. Gerber | \$ 9,157.44 cash | |
| | <u>537.60</u> personal property | |
| | \$ 9,695.04 | |
| Meredith W. Gerber | \$ 9,534.94 cash | |
| | <u>160.10</u> personal property | |
| | \$ 9,695.04 | |
| Donald F. Gerber | \$ 9,274.04 cash | |
| | <u>421.00</u> personal property | |
| | \$ 9,695.04 | |

| | | |
|------------------|-----------------|-----------------------------|
| Glen T. Gerber | \$ 8,697.29 | cash |
| | <u>997.75</u> | personal property |
| | \$ 9,695.04 | |
| Naomi C. Reddock | \$ 9,610.74 | cash |
| | <u>84.30</u> | personal property |
| | \$ 9,695.04 | |
| Larry L. Gerber | \$ 7,998.07 | cash |
| | <u>1,697.00</u> | personal property plus note |
| | \$ 9,695.07 | |

Approved by State Board of Accounts - 1973
 Prescribed by the State Board of Accounts
 State (Book) Form No. 14
 (Revised 1973)

No 1336054

DUPLICATE

(For Payor)

Office of COUNTY TREASURER

Cause No. E-81-76

County of Adams Indiana, July 19, 1982

RECEIVED OF Paul E. Gerber (Administrator, Executor, Trustee, Heir or Legatee) (Per. Reps) of the estate of Beatrice Irene Gerber deceased (who died on or about 7-19-81).
 the sum of Two hundred fifty-four and 70/100 DOLLARS,
 being a (full, partial, estimated) payment on inheritance or Transfer Tax and interest due the State under the provisions of the Indiana Inheritance Tax Law. This payment is made pursuant to the order of the court dated without order.

COMPUTATION OF AMOUNT DUE

| | | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------|--|------------|-----------|
| 1. Tax ordered due | | <u>268</u> | <u>10</u> |
| 2. Tax previously credited on this estate—Receipt No. _____ (List additional receipt number and payment dates on back if necessary.) Dated _____ | | | |
| 3. Balance of tax due after all previous payments | | | |
| 4. Interest due at 6% per annum for _____ Yr., _____ Mo., and _____ days | | | |
| 5. Interest due at 10% per annum for _____ Yr., _____ Mo., and _____ days | | | |
| 6. Total interest due | | | |
| 7. Penalty ordered due by the court | | | |
| 8. Total due | | | |

SUMMARY OF AMOUNT PAID

| | | |
|--------------------------------------------------------------------|------------|------------|
| A. Amount of this payment | <u>254</u> | <u>70</u> |
| B. Plus discount (5% if paid within one year of the date of death) | <u>13</u> | <u>40</u> |
| C. Minus total interest due (from line 6 above) | | |
| D. Amount credited toward tax due | | <u>268</u> |
| E. Remainder credited toward penalty due | | <u>10</u> |
| F. Balance of tax and/or interest due | | |

PAID
 JUL 19 1982
 Treasurer of Adams County, Decatur, Ind.

Galen A. Sprunger
 County Treasurer

By _____
 Deputy Treasurer

Affidavit for notice on final settlement filed in the following words and figures, to wit:

FILED ADAMS COUNTY
CIRCUIT COURT

82 AUG 12 9:41

HANDEE KAY LINN, CLERK

Estate of Guardianship
of

BEATRICE IRENE GERBER

No. E-81-76

STATE OF INDIANA }
COUNTY OF ALLEN } SS:

IN THE ADAMS CIRCUIT COURT
~~IN THE ALLEN SUPERIOR COURT~~

AFFIDAVIT FOR NOTICE ON FINAL SETTLEMENT

Paul E. Gerber being first duly sworn upon oath deposes and says:

That he is the duly appointed qualified and acting executor

in the above entitled estate.

That the persons hereinafter named with their addresses are all the persons interested in the said estate of Beatrice Irene Gerber

Mary K. Brodbeck, Route #7, Decatur, Indiana 46733

Paul E. Gerber, 1510 W. Madison, Decatur, Indiana 46733

Meredith W. Gerber, Route #1, Monroeville, Indiana 46773

Donald F. Gerber, Route #2, Berne, Indiana 46711

Glen T. Gerber, P.O. Box 701, Huntington, Indiana 46750

Naomi C. Reddoch, 105 Arch Terrace, Amarillo, Texas 79106

Larry L. Gerber, Route #1, Andrews, Indiana 46702

Paul E. Gerber
PAUL E. GERBER

Subscribed and sworn to before me this 23rd day of April, 1982.

Constance L. Ringler
Notary Public
Constance L. Ringler
Resident of Allen County

My commission expires 8-19-85.

CLERK'S CERTIFICATION

I hereby certify that I did on the 12th day of August, 1982 place in the U. S. mail a Notice of Final Settlement to each of the persons named above at their address as set out.

Handee Kay Linn
Clerk

Affidavit of heirship filed in the following words and figures, to wit:

| | |
|--------------------|----------------------------|
| STATE OF INDIANA) | IN THE ADAMS CIRCUIT COURT |
|) SS: | |
| COUNTY OF ALLEN) | ESTATE NO. E-81-76 |

82 AUG 12 9:42

FILED ADAMS COUNTY
CIRCUIT COURT

| | |
|-------------------------------|------------------------------|
| IN THE MATTER OF THE ESTATE) | |
|) OF) | <u>AFFIDAVIT OF HEIRSHIP</u> |
|) BEATRICE IRENE GERBER) | |

Comes now Glen T. Gerber, being duly sworn upon his oath and states as follows, to-wit:

1. That he is the son of the decedent, Beatrice Irene Gerber, deceased, who died intestate, a resident of Adams County, Indiana, on the 19th day of July, 1981, the administration of said decedent's estate being of record in Estate Docket 24 at Page 65 in the Office of the Clerk of Adams County, Indiana.

2. That said Beatrice Irene Gerber left surviving her the following:

- Mary Brodbeck, daughter
- Corrine Reddock, daughter
- Don Gerber, son
- Wayne Gerber, son
- Larry Gerber, son
- Glen Gerber, son
- Paul E. Gerber, son

said decedent left no other child or children, nor descendants of any predeceased child or children, and that all survivors are competent adults.

3. That the statements made in this affidavit are true and complete insofar as the affiant knows and are made for the purpose of establishing the heirship of Beatrice Irene Gerber, deceased.

Glen T. Gerber
Glen T. Gerber

Subscribed and sworn to before me, a Notary Public in and for said County and State, this 23rd day of April, 1982.

Constance L. Lingler
Notary Public
A resident of Allen County

My commission expires August 19, 1985.